



انفرازمین

INFRAZAMIN
P A K I S T A N



ABOUT US

InfraZamin Pakistan established in 2021 and is AAA rated entity, an innovative for-profit credit enhancement guarantee company, conceived and designed to issue guarantees for promoting private infrastructure projects.

Transaction Highlights

 INFROSTRUCTURE FOR THE NATION Term Loan Facility PKR 2100 Million 7 Years August 2022	 First Gender Bond PKR 2500 Million 3 Years November 2023	 Distributed Solar Financing Facility PKR 1288 Million 11.5 Years December 2024
 Short-Term Guaranteed Trade Finance Facility PKR 800 Million 180 days on revolving basis December 2024	 Agri-Infrastructure Sukuk PKR 2000 Million 5 Years May 2025	 INFRAELECTRIC A Brillanz Company First Green Sukuk for Telecom Sector PKR 3000 Million 7.5 Years Term Sheet Signed (Oct'25)

Priority Sectors



Water Sewage and Sanitation



Renewable Energy



Electricity generation and distribution



Bulk Storage & Logistics



Digital Communication & Infrastructure



Social Infrastructure-Affordable Housing



Social Infrastructure-Health & Education



Financial Sector (Portfolio Guarantees)



Agricultural Sector



Transportation





Role of Private Sector in Water Risk Management: Challenges, Initiatives and Way Forward



Water Risk – Priority, A Shared Responsibility

Water as systematic economic risk

Water is no longer a sectoral concern — it is a systemic economic risk as every sector of economy depends on reliable and affordable water supply.

Climate extremes, Scarcity and floods

Karachi faces both scarcity and flood vulnerability — the twin extremes of climate stress.

A call for collective actions

Managing water risk requires joint action — policy reform, financial innovation, and private sector engagement.



Why Private Sector Engagement Matters

Financing Gap in Water Resilience

Public budgets alone cannot finance growing water resilience needs — estimated at billions of rupees annually.

Private Sector as a Strategic Partner

The private sector brings capital discipline, innovation, and operational efficiency.

From Reaction to Prevention

Private participation can help shift the approach from reactive disaster response to proactive risk reduction.

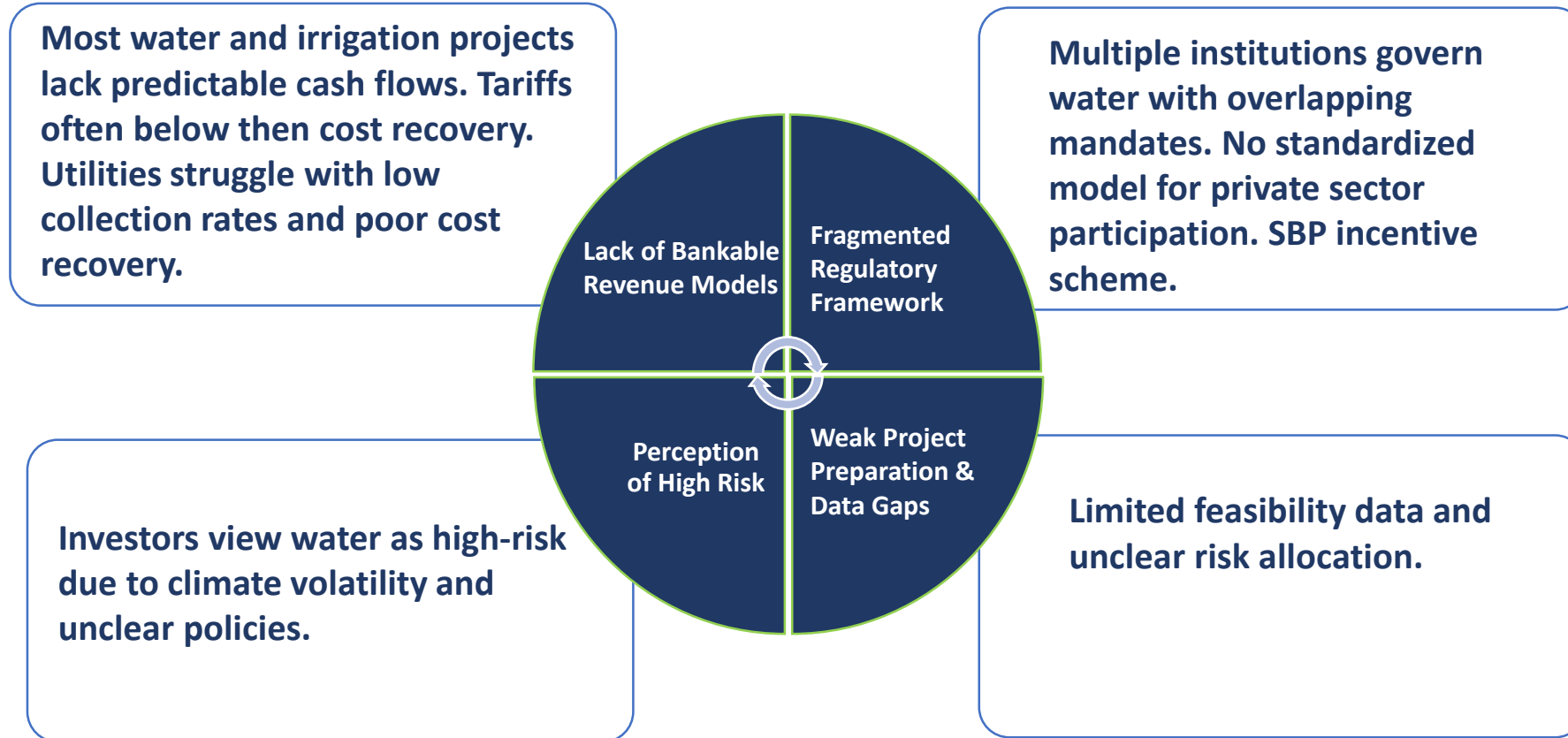
Water Risk Is Everyone's Business

Water risk affects every business — agriculture, manufacturing, housing, energy — so it is in everyone's interest to act.

Water risk is shared

The private sector is not just a financier, but a partner in resilience. Through collaboration, innovation, and blended finance tools like those InfraZamin offers, we can transform water risk into an opportunity for sustainable, inclusive growth.

Barriers to Private Investment in Water Projects





Bridging the Risk Gap — The Role of InfraZamin Pakistan (IZP)

Credit guarantee

InfraZamin Pakistan can provide credit guarantees to de-risk infrastructure and climate-resilient water projects.

Mobilization of Private Capital

Help mobilize private capital for water, sanitation, and flood resilience.

Ecosystem

Enables longer tenors, lower financing costs, and greater participation from local banks and institutional investors

Blended finance

Encourage Performance-Based Incentives: Link private sector payments to measurable water efficiency or resilience outcomes.

Investing in Water Security

By leveraging guarantees and blended finance, aim is to make these projects financially viable while strengthening project preparation and capacity building to improve bankable proposals.

Xuan Mai Clean Water LLC Vietnam – Case Study



- Xuan Mai is a private limited company looking to develop a green field water supply project for clean water to Hanoi Region
- Project encompasses water intake, wastewater treatment, pipeline, and distribution components with a total capacity of 150,000 cubic meters per day
- GuarantCo provided a guarantee of USD 47 Million with 20 year tenor, its was a first guarantee transaction
- This aligns with Green Bond Standards

Guarantee Value Additions:

- Reduce Investor Risk for Long Term Projects
- Attract Institutional/Green Investors
- Upgradation of borrower's ratings
- Align with sustainability/impact investors



Thankyou

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